



ROMGAZ

Societatea Nationala de Gaze Naturale Romgaz S.A. - Medias - Romania



April 26, 2017

ANNOUNCEMENT

Societatea Nationala de Gaze Naturale ROMGAZ S.A. informs the shareholders and investors that the **Annual Report for the year ended 2016**, approved by the Resolution No. 1 of the Ordinary General Meeting of Shareholders on April 25, 2017, is available starting with April 26, 2017, 8:30 AM (Romania time), as follows:

- In electronic format on the Company's website www.romgaz.ro → *Investor Relations* → *Annual Reports*;
- In printed format – at the Company's Headquarters, Medias, 4 C.I. Motas Square, Sibiu County.

The Annual Report was prepared in accordance with *Annex 32 of Regulation No 1/2006 of C.N.V.M., on issuers and securities operations* and is published according to *art.63 of the Law no. 24/2017 regarding Issuers of Financial Instrument and Market Operations*, comprising:

- The Board of Director's Report for the year 2016;
- Individual Financial Statements for the year ended on December 31, 2016, prepared in accordance with IFRS;
- Independent Auditor's Report;
- Company's Management Statement on the Financial Statements for the year ended on December 31, 2016 and the Board of Director's Report.

The reports are submitted to Bucharest Stock Exchange, Financial Supervisory Authority and London Stock Exchange.

Publication of the 2016 Annual Report will not be followed by a conference call.

DIRECTOR GENERAL,
Virgil - Marius META

