



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and Financial Supervisory Authority Regulation no. 5/2018

Report date: February 1, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: RON 385,422,400

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Issuance of the Certificate of Registration of Financial Instruments by the Financial Supervisory Authority as a result of the increase of the share capital of S.N.G.N. Romgaz S.A.

Societatea Nationala de Gaze Naturale Romgaz S.A. ("SNG") informs the shareholders and the investors upon the issuance, by the Financial Supervisory Authority, of the Certificate of Registration of Financial Instruments no. AC-3948-2 from January 31, 2024, related to the increase of the share capital approved by Resolution no. 17 from December 18, 2023 of SNG Extraordinary General Meeting of Shareholders.

Pursuant to Resolution no. 17 from December 18, 2023, the SNG Extraordinary General Meeting of Shareholders approved the increase of SNG share capital by RON 3,468,801,600, from RON 385,422,400 to RON 3,854,224,000, by issuing 3,468,801,600 shares, with a nominal value of RON 1/share, as well as the details of the corporate event, namely:

- Date of registration: May 29, 2024
- Ex-date: May 28, 2024
- Date of payment: May 30, 2024

Attached:

Certificate of Registration of Financial Instruments no. AC-3948-2 from January 31, 2024, issued by the Financial Supervisory Authority

Chief Executive Officer

Razvan POPESCU

Translation from Romanian language

FINANCIAL SUPERVISORY AUTHORITY (FSA)

CERTIFICATE OF REGISTRATION OF FINANCIAL INSTRUMENTS

This is to certify the registration of the following financial instruments:

SHARES

Type: common nominative

Class: Date of registration: November 11, 2013

Nominal value: RON 1.00 FSA Register Item: 4172

Total number: 3,854,224,000 FSA Code for shares: 41728

Registration	Date	Number of shares	Value of the issue
1	November 11, 2013	385,422,400	RON 385,422,400.00
2	January 25, 2024	3,468,801,600	RON 3,468,801,600.00
	TOTAL:	3,854,224,000	RON 3,854,224,000.00

Characteristics according to: Certificate of Confirmation of Company Details no. 103819/January 25, 2024 issued by the National Trade Register Office

Company: SOCIETATEA NATIONALA DE GAZE NATURALE "ROMGAZ" S.A. MEDIAS

Subscribed share capital: RON 3,854,224,000.00

Paid-in share capital: RON 3,854,224,000.00

Fiscal code: 14056826

Trade Register registration number: J32/392/2001

FSA Code for issuer: 136550

Place: MEDIAS

Street: Piata C.I. Motas

County: SIBIU

Issuance of this certificate of registration by the Financial Supervisory Authority does not represent a certification of the legality of the way in which changes in the capital were made nor the approval of potential assignments made in violation of legal provisions and reported to the FSA after registration at

the Trade Register Office, not complying with the legal obligations to report to the market on which company shares are traded and to register with FSA.

The full liability lies with the issuers, Board of Directors and executive management of such issuers and with the institutions involved in the legalization of the changes in capital, who are responsible before the law for possible illegalities that might be found.

Number: AC – 3948 – 2

Issuing date: January 31, 2024

Maria-Gabriela HORGA
VICE PRESIDENT
Indecipherable signature
Financial Supervisory Authority round stamp
“Conformity” rectangular stamp

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FINANCIAL SUPERVISORY AUTHORITY

Certificate number: AC – 3948 – 2

SHAREHOLDER STRUCTURE

Pursuant to the Certificate of Confirmation of Company Details no.103819/January 25, 2024 issued by the National Trade Register Office

Issuer: SOCIETATEA NATIONALA DE GAZE NATURALE “ROMGAZ” S.A. MEDIAS

is registered with FSA with the following ownership structure:

Shareholders	No. of shares	Shares owned
NATURAL PERSONS AND LEGAL ENTITIES	3,854,224,000	Percentage of share capital 100 %

The evidence of financial instruments traded on the capital market and of such financial instruments owners is kept by Depozitarul Central.

This registration may be updated by sending any change that occurred after the release of this document pursuant to the legal provisions in force.

Date: January 31, 2024

Maria-Gabriela HORGA
VICE PRESIDENT
Indecipherable signature
Financial Supervisory Authority round stamp